

piccadily

Dated: 14.04.2015

The Stock Exchange, Mumbai,
Phiroze Jeejeebhoy Tower,
Dalal Street,
Mumbai-400001

Company No.530305

Dear Sir,

Please find enclosed herewith the following:

1. Shareholding Pattern under Clause 35 of Listing Agreement.
2. Certificate under Clause 47 of Listing Agreement.
3. Secretarial Audit Report.
4. Report under section 8(2)SAST.
5. Report on Corporate Governance U/C 49 of the Listing Agreement.

We shall be happy to provide any other information as may be required by the
Exchange.

Yours faithfully,
For Piccadily Agro Industries Ltd.

Group Secretary



Piccadily Agro Industries Ltd.

Regd. Office : Village Bhadson, Umri Indri Road, Teh. Indri, Distt. Karnal, Haryana (India).
Phone : 91-1744-271859, 271653

✓ **Corp. Office :** Chandigarh Technology Park, DLF Building, Plot No. 2,
Tower - D, Third Floor, Chandigarh, U.T. 160101
Phone : 172-4660994, 4660995, Fax : 0172-4660995

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(1) (a) STATEMENT SHOWING SHAREHOLDING PATTERN
 Name of the Company : PICCADILLY AGRO INDUSTRIES LIMITED
 Scrip Code : 530305

DATE : 31/03/2015
 Quarter Ended : MARCH15

For Allotment

Category of shareholder
 Code
 Number of Total Number of Number of Total Shareholding as a percentage of total no. of shares encumbered or otherwise Shares pledged or otherwise encumbered Shares & ->Tot.
 Shareholders of Shares in dematerialized form % of A+B & of A+B+C

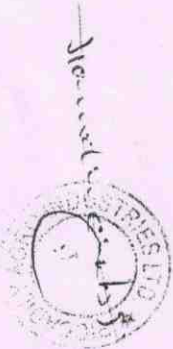
(A) Shareholding of Promoter and Promoter Group

(1) Indian

(a) Individuals / Hindu Undivided Family	3	5394523	5394523	22.87	22.87	0	0.00
(b) Central Government / State Government(s)	0	0	0	0.00	0.00	0	0.00
(c) Bodies Corporate	3	11327995	11327995	48.03	48.03	0	0.00
(d) Financial Institutions / Banks	0	0	0	0.00	0.00	0	0.00
(e) Others							
Sub-Total (A) (1)	6	16722518	16722518	70.90	70.90	0	0.00

(2) Foreign

(a) Individuals (NRIs / Foreign Individuals)	0	0	0	0.00	0.00	0	0.00
(b) Bodies Corporate	0	0	0	0.00	0.00	0	0.00
(c) Institutions	0	0	0	0.00	0.00	0	0.00
(d) Qualified Foreign Investor							
(e) Others							
(1) Directors & their Relatives	0	0	0	0.00	0.00	0	0.00
Sub-Total (A) (2)	0	0	0	0.00	0.00	0	0.00
Total Shareholding of Prom. & Prom. Grp. (A) = (A) (1) + (A) (2)	6	16722518	16722518	70.90	70.90	0	0.00



(1) (a) STATEMENT SHOWING SHAREHOLDING PATTERN
 Name of the Company : PICCADILLY AGRO INDUSTRIES LIMITED
 Scrip Code : 530305

DATE : 15/03/2015
 Quarter Ended : MARCH15

Category	Category of shareholder	Number of Shareholders	Total Number of Shares	Number of shares held in dematerialized form	Total Shareholding as a percentage of total no. of shares of A+B & of A+B+C	Shares pledged or otherwise encumbered	Shares > Tot. Shares > Tot.
(B) Public Shareholding							
(1) Institutions							
(a)	Mutual Funds/ UTI	0	0	0	0.00	0.00	NA
(b)	Financial Institutions / Banks	0	0	0	0.00	0.00	NA
(c)	Central Government / State Government(s)	0	0	0	0.00	0.00	NA
(d)	Venture Capital Funds	0	0	0	0.00	0.00	NA
(e)	Insurance Companies	0	0	0	0.00	0.00	NA
(f)	Foreign Institutional Investors	0	0	0	0.00	0.00	NA
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00	NA
(h)	Qualified Foreign Investor	0	0	0	0.00	0.00	NA
(i)	Others	0	0	0	0.00	0.00	NA
(1)	Foreign Financial Institutions	0	0	0	0.00	0.00	NA
(2)	Foreign Mutual Fund	0	0	0	0.00	0.00	NA
Sub-Total (B) (1)		0	0	0	0.00	0.00	NA
(2) Non-Institutions							
(a)	Bodies Corporate	155	1005544	973644	4.26	4.26	NA
(b)	(i) Indiv. hldg. nom. shr. cap.<=Rs. 1 Lakh	10079	4274518	1985330	18.14	18.14	NA
	(ii) Indiv. hldg. nom. shr. cap.> Rs. 1 Lakh	49	1156040	1115640	4.90	4.90	NA
(c)	Qualified Foreign Investor	0	0	0	0.00	0.00	NA
(d)	Others	0	0	0	0.00	0.00	NA
(1)	Trusts	0	0	0	0.00	0.00	NA
(2)	Directors & their Relatives	0	0	0	0.00	0.00	NA
(3)	Foreign Nationals	0	0	0	0.00	0.00	NA
(4)	Non Resident Indians	105	220145	163545	0.93	0.93	NA
(5)	Clearing Members	24	25986	25986	0.11	0.11	NA
(6)	Hindu Undivided Families	101	180069	180069	0.76	0.76	NA
Sub-Total (B) (2)		10513	6862302	4444214	29.10	29.10	NA
Total Public Shareholding		10513	6862302	4444214	29.10	29.10	NA
(B) = (B) (1)+(B) (2)		10519	23584820	21166732	100.00	100.00	NA
TOTAL (A)+(B)		0	0	0	0.00	0.00	NA
(C) Shares held by Custodians and against which Depository Receipts have been issued							
(1) Promoter and Promoter Group							
(1)	Promoter and Promoter Group	0	0	0	0.00	0.00	NA
(2) Public							
(2)	Public	10519	23584820	21166732	100.00	100.00	0
GRAND TOTAL (A) + (B) + (C)		10519	23584820	21166732	100.00	100.00	0

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Introductory sub-table 1(X)(a)

Name of the Company: Piccadilly Agro Industried Ltd.

Script Code, Name of the scrip, class of security: 530305

Quarter ended: 31ST MARCH 2015

Partly paid-up shares:-	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
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Held by promoter/promoter group	NIL	NIL	NIL
Held by public	NIL	NIL	NIL
Total	0	0	0

Outstanding convertible securities:-	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
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Held by promoter/promoter group	NIL	NIL	NIL
Held by public	NIL	NIL	NIL
Total	0	0	0

Warrants:-	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
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Held by promoter/promoter group	NIL	NIL	NIL
Held by public	NIL	NIL	NIL
Total	0	0	0

Total paid-up capital of the company, assuming full conversion of warrants and convertible securities
23584820

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PICCADILLY AGRO INDUSTRIES LIMITED

SCHEDULE 35 ANNEXURE

DATE: 31/03/2015

Category : Promoter & Promoter Group / Indian / Individuals/HUF

Sl.No	Folio Name/Address	DP-Id	NSDL Client-Id	CDSL Client-Id	Physical Hldg	Nsdl Hldg	Cdsl Hldg	Total Hldg	% of Tot. Equity	Pledged Shares
1	0000019 SIDHARTHA VASHISHTA			47900 1204790000049071			5184523	5184523	21.98	
2	0000020 PRACHI SETTY			47900 1204790000071914			50000	50000	0.21	
3	0000025 VENOD KUMAR AND SONS			47900 1204790000071855			160000	160000	0.68	
*** Total ***							5394523	5394523	22.87	

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the	of	the
shares for	which	the
the	vote	the

PICCADILLY AGRO INDUSTRIES LIMITED

SCHEDULE 35 ANNEXURE

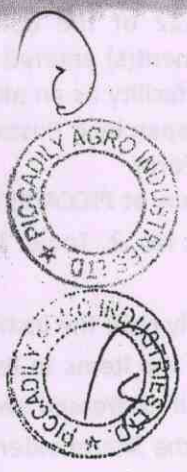
DATE: 31/03/2015

Category : Promoter & Promoter Group / Indian / Bodies Corporate		Physical Hldg		Nsdl Hldg		Cds1 Hldg		Total Hldg		% of Tot. Equity		Pledged Shares	
Srl.No	Folio	DP-Id	Client-Id	DP-Id	Client-Id	DP-Id	Client-Id	DP-Id	Client-Id				
1	0000015			47900	1204790000071929					1	1	0.00	
PICCADILLY SUGAR AND ALLIED INDUSTRIES LTD.													
2	0000016												
SOON -N-SURE HOLDINGS LTD													
3	0000017												
PICCADILLY HOTELS PRIVATE LIMITED													
*** Total ***										11327995	48.03		

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Sl.No	Notes
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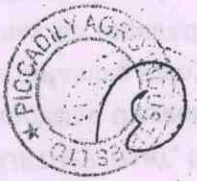


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PICCADILY AGRO INDUSTRIES LTD.(530305)

(D)(c) Statement showing Shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (D)(a) above}
1	NTL		0.00
2			0.00
3			0.00
4			0.00
5			0.00
6			0.00
7			0.00
8			0.00
9			0.00
10			0.00
TOTAL		0	0.00



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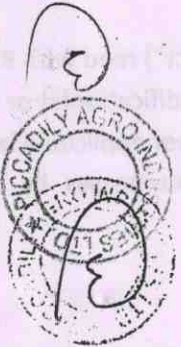
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PICCADILY AGRO INDUSTRIES LTD. (530305)

(D)(c) Statement showing Shareholding of persons belonging to the category "Public" and holding more than 5% of the total number of shares

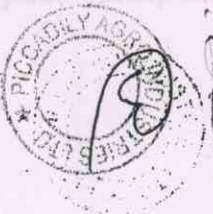
Sr. No.	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (D)(a) above}
1	NTL		0.00
2			0.00
3			0.00
4			0.00
5			0.00
6			0.00
7			0.00
8			0.00
9			0.00
10			0.00
	TOTAL	0	0.00

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PICCADILLY AGRO INDUSTRIES . LTD.(530305)

(D)(a) Statement showing details of Depository Receipts (DRs)		Number of outstanding DRs		Number of shares underlying outstanding DRs		Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (D)(a) above}
Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of outstanding DRs	Number of shares underlying outstanding DRs	Number of shares underlying outstanding DRs	Percentage
1	NIL					0.00
2						0.00
3						0.00
4						0.00
5						0.00
6						0.00
7						0.00
8						0.00
9						0.00
TOTAL			0		0	0.00

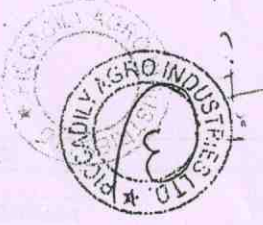


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PICCADILY AGRO INDUSTRIES . LTD.(530305)

(1D)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above}
1	NIL			0.00
2				0.00
3				0.00
4				0.00
5				0.00
6				0.00
7				0.00
8				0.00
9				0.00
10				0.00
TOTAL			0	0.00



PICCADILLY ADRO INDUSTRIES . LTD.(530305)

(1)(d) Statement showing details of locked-in shares

Sr. No	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above}
1	NIL	0	0.00
2			0.00
3			0.00
4			0.00
5			0.00
6			0.00
7			0.00
8			0.00
9			0.00
TOTAL		0	0.00

For members



KANWALJIT SINGH
B.Com,F.C.S.

SCO 64-65, 1st Floor,
Sector 17-A, Madhya Marg,
Chandigarh- 160017.
Off : 0172-2701906
Mobile: 9915343212
E-mail: kanwalcs@gmail.com

CERTIFICATE

We have examined all the relevant records, books, registers and papers of Piccadily Agro Industries Limited kept at the Registered Office at Vill. Bhadson, Umri-Indri Road, Tehsil Indri, Distt. Karnal, Haryana produced before us for the purpose of issuing certificate under sub clause (c) of Clause 47 of the Listing Agreement of the company with the Stock Exchanges and based on such examination as well as information & explanation furnished to us which to the best of our knowledge and belief were necessary for the purpose of our verification.

We hereby certify that in our opinion & according to best of our information & belief, the company has in relation to the half year ended on 31st March 2015 transferred all share certificates within the period stipulated under the listing agreement from the date of lodgment for transfer and thereafter dispatched to the concerned shareholders.

Place: Chandigarh
Dated:14/04/2015

Kanwaljit Singh
C.P. No. 5870



RECONCILIATION OF SHARE CAPITAL AUDIT

1. For Quarter Ended: 3/31/2015
2. ISIN: INE 546C01010
3. Face Value: Rs.10/-
4. Name of the Company: Piccadily Agro Industries Limited
5. Registered Office Address: Umri Indri Road ,Tehsil Indri,Distt Karnal ,Haryana
6. Correspondence Address: : Chandigarh Technology Park,DLF Building,Plot No.2,
Tower-D, Third Floor ,Chandigarh, U.T.160101
7. Telephone & Fax No.: 0172-4660994, 4660995
FAX No. 0172-4660995
8. Email Address: piccadilygroup34@rediffmail.com
9. Names of the Stock Exchanges where the company's securities are listed:

1. The Stock Exchange, Mumbai.

	No. of Shares	% of Total issued capital
10. Issued Capital:	23584820	100%
11. Listed Capital (Exchange-wise): (As per company records) (Same for All Exchanges)	23584820	100%
12. Held in dematerialised form in CDSL:	6975716	29.58 %
13. Held in dematerialised form in NSDL:	14191334	60.17 %
14. Physical:	2417770	10.25 %
15. Total No. of Shares (12+13+14):	23584820	100.00 %

16. Reasons for differences if any, between (10 & 11), (10 & 15), (11 & 15):
17. Certifying for details of changes in share capital during the quarter under consideration as per Table below:

Particulars***	No. of Shares	Applied/Not Applied for Listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In-prin. appr. pending for SE(Specify Names)
		NIL				



*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (to specify).

18. Register of Members is updated (Yes/No): YES

If not, updated upto which date: N.A.

19. Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

Total No. of demat requests	No. of Reque	No. of shares	Reasons for delay
Confirmed after 21 days	NIL	NIL	N.A.
Pending for more than 21 days	NIL	NIL	N.A.

20. Name, Telephone & Fax No. of the Compliance Officer of the Company:

Bhawana Gupta
0172-4660994-995
FAX NO. 0172-4660995

21. Name, Address, Tel. & Fax No., Regn. No. of the Auditor:

Mr.Kanwaljit Singh
SCO-64-65 First floor
Sector 17-A
Chandigarh 160017
CP No. 5870
FCS No.5901

22. Appointment of common agency for share registry work :
If Yes (Name & Address):

Abhipra Capital Limited
Ground Floor, Abhipra Complex,
Dilkhush Industrial Area,
A-387, G.T. Karnal Road,
Azadpur, New Delhi.

23. Any other detail that the auditor may like to provide.
(e.g. BIFR company, delisting from SE, company changed its name etc.)

Nil

DATED: 15.04.2015
PLACE: CHANDIGARH

(KANWALJIT SINGH)
COMPANY SECRETARY



Piccadily Agro Ind Ltd (530305) Report of SAST as 31/03/2015

Name of the promoter(s) or every person having control over a company and person acting in concert with him	Share holding/voting rights of persons mentioned at(ii) as informed to target company u/s 8(2)					
	As On March 31/03/15	As On March 31/03/14	Changes if Any between (A) & (B)	As on record date for dividend (curr. year)	As on record date for dividend (Prev. year)	Changes if any between (D) & (E)
Piccadily Agro Ind Ltd.	A 50000	B 50000	C -	D -	E -	F -
Smt Prachi	50000	50000	-	-	-	-
M/s Venod Kumar & Sons	160000	160000	-	-	-	-
Sh. Siddhartha Vashishta	5184523	5184523	-	-	-	-
Piccadily Sugar & Allied Industries Limited	1	1	-	-	-	-
M/s Soon-N-Sure holdings Ltd	7891173	7891173	-	-	-	-
M/s Piccadily Hotels Pvt Ltd	3436821	3436821	-	-	-	-

Format of Quarterly Compliance Report on Corporate Governance under Clause 49 of the Listing Agreement

Name of the Company: PICCADILY AGRO INDUSTRIES LIMITED (530305)
Quarter ending on: March 2015

Particulars	Clause of Listing Agreement	Compliance Status Yes/No	Remarks
I Board of Directors	49 I	Y	
(A) Composition of Board	49(IA)	Y	
(B) Non-executive Directors' Compensation & Disclosures	49 (IB)	Y	
(C) Other Provisions as to Board and Committees	49 (IC)	Y	
D) Code of Conduct	(49 (ID)	Y	
II. Audit Committee	49 (II)	Y	
(A) Qualified & Independent Audit Committee	49 (IIA)	Y	
(B) Meeting of Audit Committee	49 (IIB)	Y	
(C) Powers of Audit Committee	49 (IIC)	Y	
(D) Role of Audit Committee	49 II(D)	Y	
(E) Review of Information by Audit Committee	49 (IIE)	Y	
III. Subsidiary Companies	49 (III)	N.A	
IV. Disclosures	49 (IV)	Y	
(A) Basis of Related Party Transactions	49 (IV A)	N.A	
(B) Disclosure of Accounting Treatment	49 (IV B)	Y	
(C) Board Disclosures	49 (IV C)	N.A	
(D) Proceeds from Public Issues, Rights Issues, Preferential Issues etc.	49 (IV D)	N.A	
(E) Remuneration of Directors	49 (IV E)	Y	
(F) Management	49 (IV F)	Y	
(G) Shareholders	49 (IV G)	Y	
V. CEO/CFO Certification	49 (V)	Y	
VI. Report on Corporate Governance	49 (VI)	Y	
VII. Compliance	49 (VII)	Y	