

piccadily

Dated: 12.01.2015

The Stock Exchange, Mumbai,
Phiroze Jeejeebhoy Tower,
Dalal Street,
Mumbai-400001

Company No.530305

Dear Sir,

Please find enclosed herewith the following:

1. Shareholding Pattern under Clause 35 of Listing Agreement.
2. Secretarial Audit Report.
3. Corporate Governance Report under Clause 49 of Listing Agreement.

We shall be happy to provide any other information as may be required by the
Exchange.

Thanking you,

Yours faithfully,
For Piccadily Agro Industries Ltd.

Group Secretary

Piccadily Agro Industries Ltd.

Regd. Office : Village Bhadson, Umri Indri Road, Teh. Indri, Distt. Karnal, Haryana (India).
Phone : 91-1744-271859, 271653

Corp. Office : Chandigarh Technology Park, DLF Building, Plot No. 2,
Tower - D, Third Floor, Chandigarh, U.T. 160101
Phone : 172-4660994, 4660995, Fax : 0172-4660995

(I)(a) STATEMENT SHOWING SHAREHOLDING PATTERN

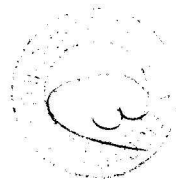
Name of the Company : PICCADILY AGRO INDUSTRIES LIMITED

Scrip Code : 530305

DATE : 31/12/2014

Quarter Ended : DEC14

Category Code	Category of shareholder	Number of Shareholders	Total Number of Shares	Number of shares held in dematerialized form	Total Shareholding as a percentage of total no. of shares % of A+B	Shares pledged or otherwise encumbered % of A+B+C	Shares %->Tot.
(A) Shareholding of Promoter and Promoter Group							
(1) Indian							
	(a) Individuals / Hindu Undivided Family	3	5394523	5394523	22.87	22.87	0 0.00
	(b) Central Government / State Government(s)	0	0	0	0.00	0.00	0 0.00
	(c) Bodies Corporate	3	11327995	11327995	48.03	48.03	0 0.00
	(d) Financial Institutions / Banks	0	0	0	0.00	0.00	0 0.00
	(e) Others						
	Sub-Total (A) (1)	6	16722518	16722518	70.90	70.90	0 0.00
(2) Foreign							
	(a) Individuals (NRIs / Foreign Individuals)	0	0	0	0.00	0.00	0 0.00
	(b) Bodies Corporate	0	0	0	0.00	0.00	0 0.00
	(c) Institutions	0	0	0	0.00	0.00	0 0.00
	(d) Others						
	Sub-Total (A) (2)	0	0	0	0.00	0.00	0 0.00
	Total Shareholding of Prom. & Prom. Grp. (A)=(A) (1)+(A) (2)	6	16722518	16722518	70.90	70.90	0 0.00



(I) (a) STATEMENT SHOWING SHAREHOLDING PATTERN
 Name of the Company : PICCADILY AGRO INDUSTRIES LIMITED
 Scrip Code : 530305

DATE : 31/12/2014
 Quarter Ended : DEC14

Category Code	Category of shareholder	Number of Shareholders	Total Number of Shares	Number of shares held in dematerialized form	Total Shareholding as a percentage of total no. of shares % of A+B	Shares pledged or otherwise encumbered % of A+B+C	Shares %->Tot.	
(B) Public Shareholding							NA	NA
(1) Institutions							NA	NA
	(a) Mutual Funds/ UTI	0	0	0	0.00	0.00		
	(b) Financial Institutions / Banks	0	0	0	0.00	0.00		
	(c) Central Government / State Government(s)	0	0	0	0.00	0.00		
	(d) Venture Capital Funds	0	0	0	0.00	0.00		
	(e) Insurance Companies	0	0	0	0.00	0.00		
	(f) Foreign Institutional Investors	0	0	0	0.00	0.00		
	(g) Foreign Venture Capital Investors	0	0	0	0.00	0.00		
	(h) Others	0	0	0	0.00	0.00		
Sub-Total (B) (1)		0	0	0	0.00	0.00		
(2) Non-institutions							NA	NA
	(a) Bodies Corporate	154	1020892	988992	4.33	4.33		
	(b) (i) Indiv. hldg. nom. shr. cap.<=Rs. 1 Lakh	10096	4310566	1991396	18.28	18.28		
	(ii) Indiv. hldg. nom. shr. cap.> Rs. 1 Lakh	46	1088108	1047708	4.61	4.61		
	(c) Others							
	(1) Non Resident Indians	110	266753	210153	1.13	1.13		
	(2) Clearing Members	14	7363	7363	0.03	0.03		
	(3) Hindu Undivided Families	97	168620	168620	0.72	0.72		
Sub-Total (B) (2)		10517	6862302	4414232	29.10	29.10		
Total Public Shareholding		10517	6862302	4414232	29.10	29.10	NA	NA
(B) = (B) (1)+(B) (2)		10523	23584820	21136750	100.00	100.00		
TOTAL (A)+(B)		10523	23584820	21136750	100.00	100.00		
(C) Shares held by Custodians and against which Depository Receipts have been issued							NA	NA
	(1) Promoter and Promoter Group	0	0	0	0.00	0.00	NA	NA
	(2) Public	0	0	0	0.00	0.00	NA	NA
GRAND TOTAL (A)+(B)+(C)		10523	23584820	21136750	100.00	100.00	0	0.00

2

Introductory sub-table (I)(a)

Name of the Company: Piccadily Agro Industried Ltd.			
Scrip Code, Name of the scrip, class of security: 530305			
Quarter ended: december 2014			
Partly paid-up shares:-	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Held by promoter/promoter group	NIL	NIL	NIL
Held by public	NIL	NIL	NIL
Total	0	0	0
Outstanding convertible securities:-	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/promoter group	NIL	NIL	NIL
Held by public	NIL	NIL	NIL
Total	0	0	0
Warrants:-	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
Held by promoter/promoter group	NIL	NIL	NIL
Held by public		NIL	NIL
Total	0	0	0
Total paid-up capital of the company, assuming full conversion of warrants and convertible securities		23584820	





Sr.No	Notes
1	
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5	
6	
7	
8	
9	

Category : Promoter & Promoter Group / Indian / Individuals/HUF

Srl.No	Folio Name/Address	<----- NSDL -----> DP-Id Client-Id	<----- CDSL -----> DP-Id Client-Id	Physical Hldg	Nsdl Hldg	Cdsl Hldg	Total Hldg	% of Tot. Equity	Pledged Shares
1	0000019 SIDHARTHA VASHISHTA		47900 1204790000049071			5184523	5184523	21.98	
2	0000020 PRACHI SETTY		47900 1204790000071914			50000	50000	0.21	
3	0000025 VENOD KUMAR AND SONS		47900 1204790000071855			160000	160000	0.68	
*** Total ***							5394523	22.87	

(3)

PICCADILY AGRO INDUSTRIES LIMITED

SCHEDULE 35 ANNEXURE

DATE: 31/12/2014

Category : Promoter & Promoter Group / Indian / Bodies Corporate

Srl.No	Folio	<----- NSDL ---->	<----- CDSL ----->	Physical	Nsdl	Cdsl	Total	% of Tot.	Pledged	
	Name/Address	DP-Id	Client-Id	DP-Id	Client-Id	Hldg	Hldg	Hldg	Equity	Shares
1	0000015			47900	1204790000071929			1	1	0.00
	PICCADILY SUGAR AND ALLIED INDUSTRIES LTD.									
2	0000016	IN301063	10062277			7891173		7891173		33.46
	SOON -N-SURE HOLDINGS LTD									
3	0000017	IN301063	10063436			3436821		3436821		14.57
	PICCADILY HOTELS PRIVATE LIMITED									
*** Total ***								11327995		48.03

PICCADILY AGRO INDUSTRIES LTD.(530305)

(I)(c) Statement showing Shareholding of persons belonging to the category "Public" and holding more than 5% of the total number of shares

		Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
Sr. No.	Name of the shareholder		
1	NIL		0.00
2			0.00
3			0.00
4			0.00
5			0.00
6			0.00
7			0.00
8			0.00
9			0.00
10			0.00
			0.00
	TOTAL	0	0.00



PICCADILY AGRO INDUSTRIES LTD.(530305)

(I)(c) Statement showing Shareholding of persons belonging to the category “Public” and holding more than 1% of the total number of shares

		Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
Sr. No.	Name of the shareholder		
1	NIL		0.00
2			0.00
3			0.00
4			0.00
5			0.00
6			0.00
7			0.00
8			0.00
9			0.00
10			0.00
			0.00
	TOTAL	0	0.00

3

PICCADILY AGRO INDUSTRIES . LTD.(530305)

(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 5% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	NIL			0.00
2				0.00
3				0.00
4				0.00
5				0.00
6				0.00
7				0.00
8				0.00
9				0.00
10				0.00
TOTAL		0	0	0.00



PICCADILY AGRO INDUSTRIES . LTD.(530305)

(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	NIL			0.00
2				0.00
3				0.00
4				0.00
5				0.00
6				0.00
7				0.00
8				0.00
9				0.00
10				0.00
TOTAL		0	0	0.00



PICCADILY AGRO INDUSTRIES . LTD.(530305)

(II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	NIL			0.00
2				0.00
3				0.00
4				0.00
5				0.00
6				0.00
7				0.00
8				0.00
9				0.00
				0.00
				0.00
TOTAL		0	0	0.00



PICCADILY ADRO INDUSTRIES . LTD.(530305)

(I)(d) Statement showing details of locked-in shares

Sr. No	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	NIL	0	0.00
2			0.00
3			0.00
4			0.00
5			0.00
6			0.00
7			0.00
8			0.00
9			0.00
			0.00
			0.00
TOTAL		0	0.00



KANWALJIT SINGH
B.Com,F.C.S.

SCO 64-65, 1st Floor,
Sector 17-A, Madhya Marg,
Chandigarh- 160017.
Off : 0172-2701906
Mobile: 9915343212
Email: kanwales@gmail.com

RECONCILIATION OF SHARE CAPITAL AUDIT

1. For the quarter ended : 31.12.2014
2. ISIN : INE 546C01010
3. Face Value : Re. 10/-
4. Name of the Company : Piccadily Agro Industries Limited
5. Registered Office Address : Umri Indri Road, Tehsil Indri,
Distt. Karnal, Haryana
6. Correspondence Address : Chandigarh Technology Park,
DLF Building, Plot no 2, Tower D,
Third Floor, Chandigarh-160101
7. Telephone & Fax No. : Tel. No. 91 - 172 – 4660994,4660995
Fax No. 91 - 172 - 4660995
8. E-Mail Address : Piccadilygroup34@redifmail.com
9. Name of Stock Exchanges where
the Company's securities are listed : BSE Ltd.



10.	Issued Capital	:	Rs. 23,58,48,200	
			<u>Number of Shares</u>	<u>% of Total Issued Capital</u>
			23584820	100.00%
11.	Listed Capital (Exchange-wise) (as per Company records)		23584820	100.00%
12.	Held in dematerialized form in CDSL	:	6926457	29.37%
13.	Held in dematerialized form in NSDL	:	14210293	60.25%
14.	Physical	:	2448070	10.38%
15.	Total No. of Shares (12+13+14)	:	23584820	100.000%
16.	Reasons for difference, if any, between (10 & 11)	:	NA	
	(10 & 15)	:	NA	
	(11 & 15)	:	NA	
17.	Certifying the details of changes in Share Capital during the quarter under consideration as per table below :- NIL			

[Handwritten signature]

18. Register of members is updated : Yes
(Yes/No)
19. Reference of previous quarter with : NA
regards to excess dematerialized
shares, if any
20. Has the Company resolved the : N.A.
matter mentioned in point No. 19
above in the current quarter ? If not,
reason why ?
21. Mention the total no. of requests, if any confirmed after 21 days and the total no. of
requests pending beyond 21 days with the reason for delay :

	No. of request	No. of shares	Reasons for delay
Total No. of demat requests	N.A.	N.A.	N.A.
Confirmed after 21 days	N.A.	N.A.	N.A.

22. Name, Telephone & Fax No. of the : Mr. Bhawna Gupta
Compliance Officer of the Company Tel. 91 - 172 - 4660994,995
Fax 91 - 172 - 4660995
23. Name, Address, Tel. & Fax No., : Mr. Kanwaljit Singh
Regn. No. of the Auditor S.C.O. 64-65, 1st Floor,
Sector 17-A,
CHANDIGARH - 160 017
Mobile - 9915343212
CP No. 5870
24. Appointment of Common Agency : Abhipra Capital Limited,
for Shares Registry Work (if yes, Ground Flor, Abhipra Complex,
Name & Address) Dilkhush Industrial Area,
A 387, GT Karnal Road,
Azadpur, New Delhi
25. Any other detail that the auditor may : NIL
Like to provide

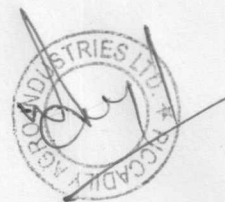
Place : CHANDIGARH
Date : 15.01.2015


(KANWAL JIT SINGH)

Quarterly Compliance Report on Corporate Governance under Clause 49 of the Listing Agreement

Name of the Company: Piccadily Agro Industries Limited
Quarter ending on: December 2014

Particulars	Clause of Listing Agreement	Compliance Status Yes/No	Remarks
I Board of Directors	49 I		
(A) Composition of Board	49(IA)	Yes	
(B) Non-executive Directors' Compensation & Disclosures	49 (IB)	Yes	
(C) Other Provisions as to Board and Committees	49 (IC)	Yes	
D) Code of Conduct	(49 (ID)	Yes	
II. Audit Committee	49 (II)		
(A) Qualified & Independent Audit Committee	49 (IIA)	Yes	
(B) Meeting of Audit Committee	49 (IIB)	Yes	
(C) Powers of Audit Committee	49 (IIC)	Yes	
(D) Role of Audit Committee	49 II(D)	Yes	
(E) Review of Information by Audit Committee	49 (IIE)	Yes	
III. Subsidiary Companies	49 (III)	Yes	
IV. Disclosures	49 (IV)		
(A) Basis of Related Party Transactions	49 (IV A)	Yes	
(B) Disclosure of Accounting Treatment	49 (IV B)	Yes	
(C) Board Disclosures	49 (IV C)	Yes	
(D) Proceeds from Public Issues, Rights Issues, Preferential Issues etc.	49 (IV D)	N.A.	
(E) Remuneration of Directors	49 (IV E)	Yes	
(F) Management	49 (IV F)	Yes	
(G) Shareholders	49 (IV G)	Yes	
V.CEO/CFO Certification	49 (V)	Yes	
VI. Report on Corporate Governance	49 (VI)		
VII. Compliance	49 (VII)	Yes	



Note:

- 1) The details under each head shall be provided to incorporate all the information required as per the provisions of the Clause 49 of the Listing Agreement.
- 2) In the column No.3, compliance or non-compliance may be indicated by Yes/No/N.A. For example, if the Board has been composed in accordance with the Clause 49 I of the Listing Agreement, "Yes" may be indicated. Similarly, in case the company has no related party transactions, the words "N.A." may be indicated against 49 (IV A).
- 3) In the remarks column, reasons for non-compliance may be indicated. For example, in case of requirement related to circulation of information to the shareholders, which would be done only in the AGM/EGM, it might be indicated in the "Remarks" column as – "will be complied with at the AGM". Similarly, in respect of matters which can be complied with only where the situation arises, for example, "Report on Corporate Governance" is to be a part of Annual Report only, the words "will be complied in the next Annual Report" may be indicated.